

FIG. 1

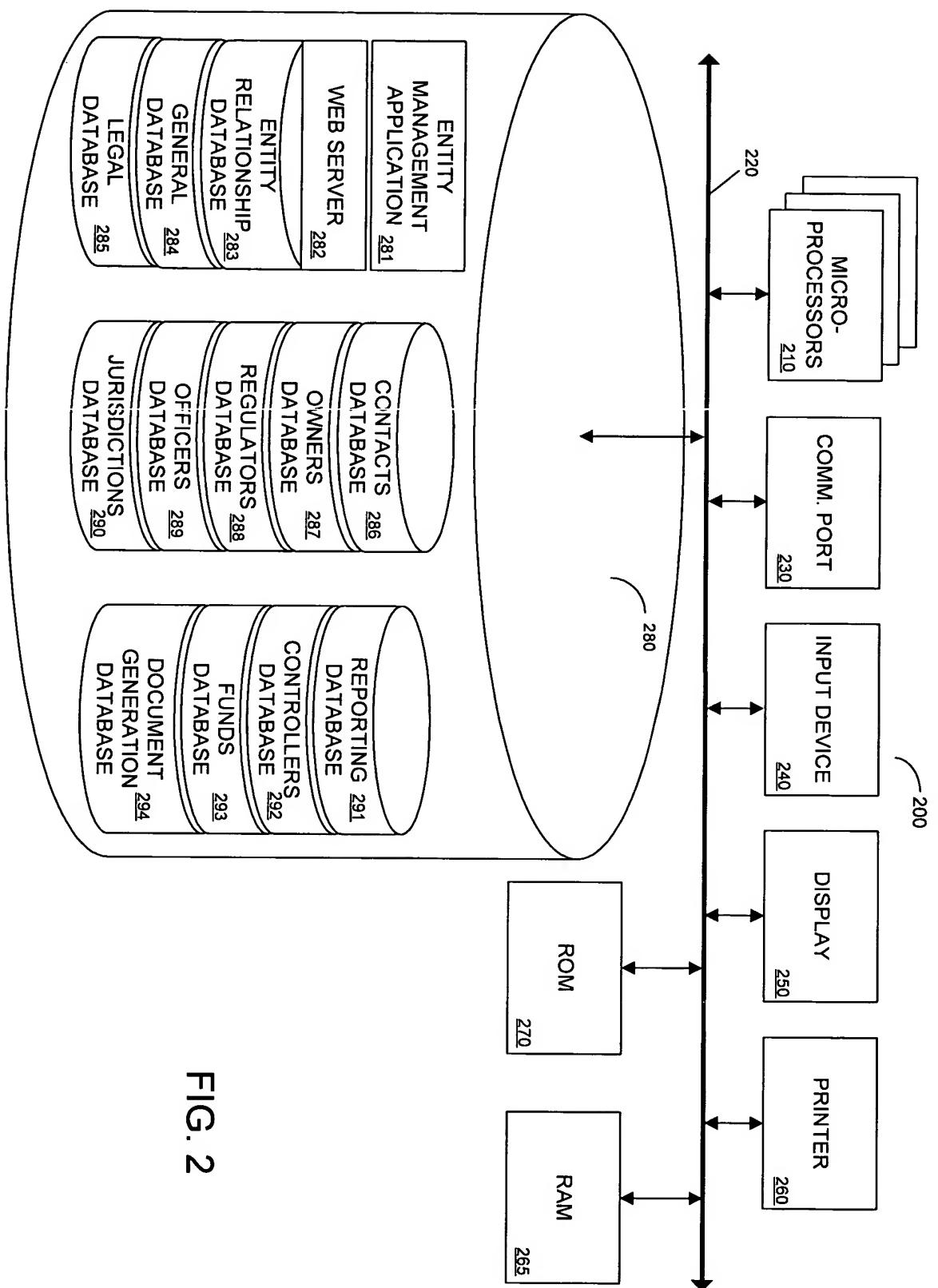


FIG. 3

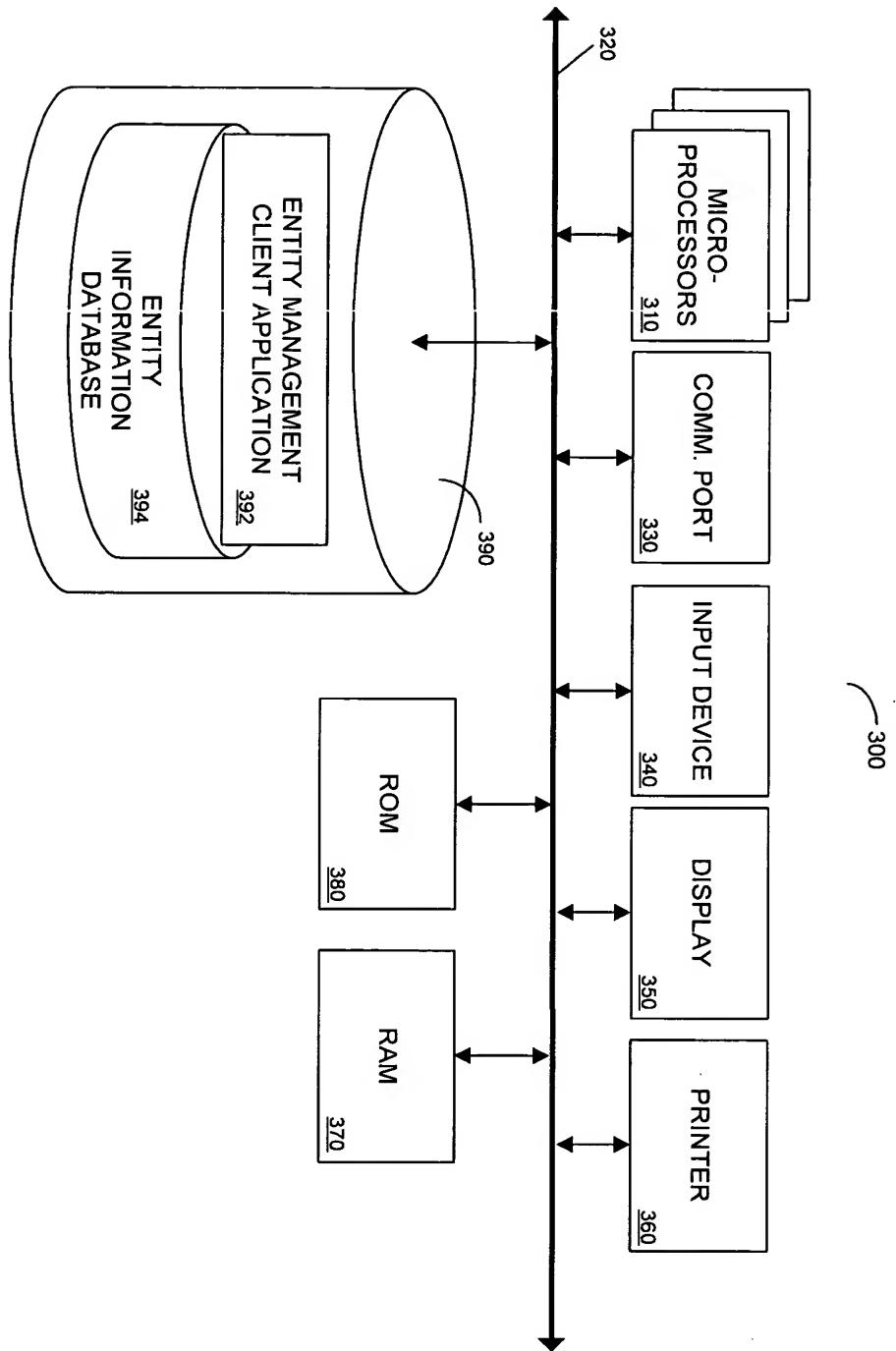
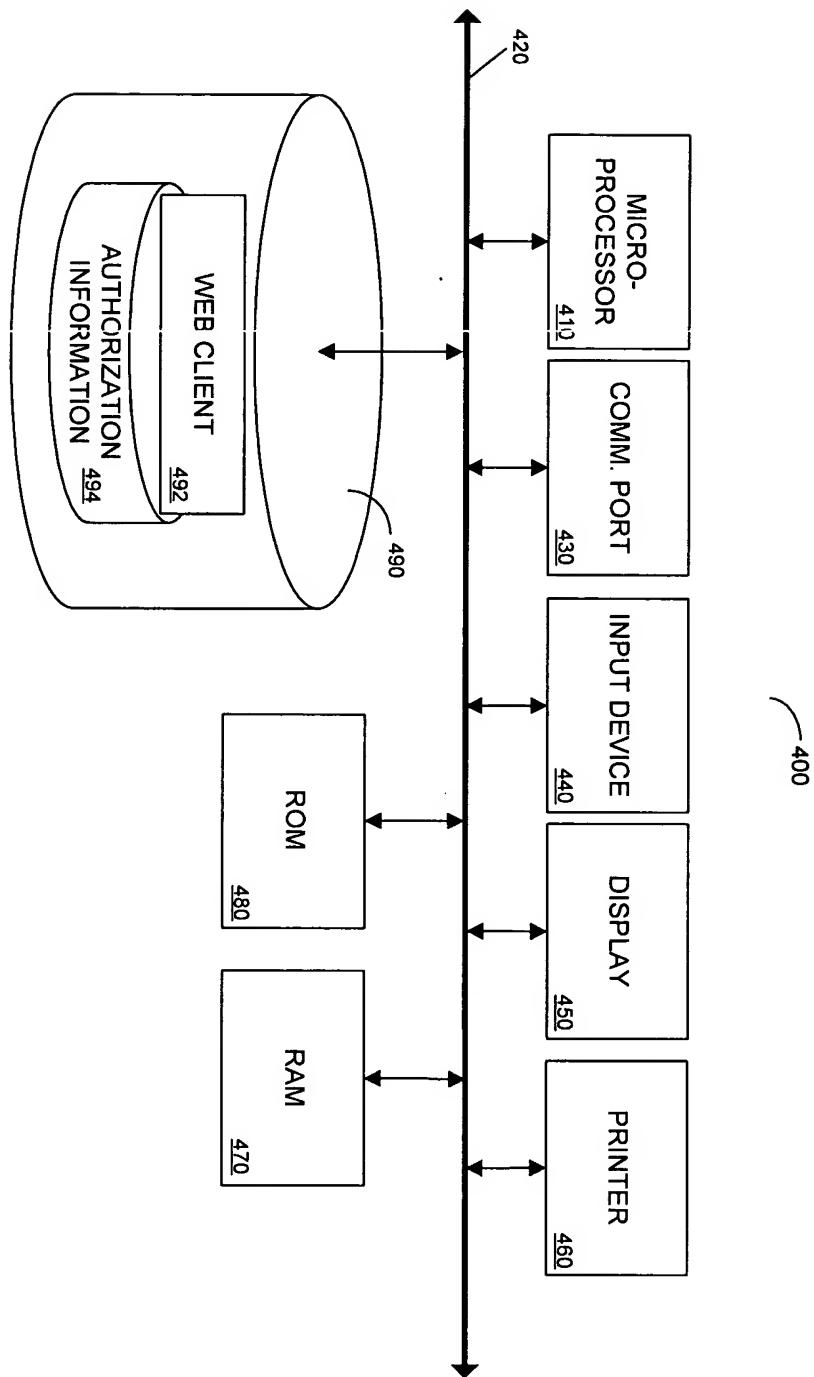


FIG. 4



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ENTITY ID	UPSTREAM ENTITIES	DOWNSTREAM ENTITIES
<u>601</u>	<u>602</u>	<u>603</u>
E017	E163, E501	E175, E394
E163	NONE	E017
E175	E017	NONE
E394	E017	NONE
E501	NONE	E017

FIG. 5

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ENTITY ID	NAME	TYPE	STATUS	DOMICILE	TAXPAYER ID	FORMED	DISSOLVED
E017	HELD COMPANY	INC.	ACTIVE	DELAWARE	13-7960643	3/4/1997	---
E163	HOLDING COMPANY	LLC	ACTIVE	DELAWARE	10-9437566	1/1/1994	---
E175	HOLDING TRUST	LTD	ACTIVE	CAYMAN IS.	13-8035830	3/4/1997	---
E394	ABC FUND	L.P.	INACTIVE	MADRID	13-8246721	3/4/1997	5/3/2000
E501	MY CORP	LLC	ACTIVE	CAYMAN IS.	11-1101173	2/3/1998	---

FIG. 6

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ENTITY ID <u>Z01</u>	ORIGINAL MINUTE BOOK <u>Z02</u>	DUPLICATE MINUTE BOOK <u>Z03</u>	CORPORATE SEAL <u>Z04</u>	STOCK CERTIFICATE <u>Z05</u>	DIRECTORS <u>Z06</u>	QUORUM <u>Z07</u>
E017	NY LEGAL	NY LEGAL	NYLEGAL	NY LEGAL	12	8
E163	UNKNOWN	DELAWARE CORPORATE	DELAWARE CORPORATE	NONE	8	6
E175	NY LEGAL	CAYMAN LEGAL	CAYMAN LEGAL	CAYMAN LEGAL	10	6
E394	NY LEGAL	MADRID LEGAL	MADRID LEGAL	NONE	10	7
E501	UNKNOWN	UNKNOWN	UNKNOWN	NONE	12	9

FIG. 7

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ENTITY ID	CONTACT	TITLE	START DATE	END DATE	CONTACT INFORMATION
<u>801</u>	<u>802</u>	<u>803</u>	<u>804</u>	<u>805</u>	<u>806</u>
E017	J. SMITH	PRIMARY ATTORNEY	12/12/2000	--	--
E017	P. DAVIS	SECONDARY TAX CONTACT	10/7/2001	3/4/2002	212-766-4301 P.DAVIS@HOLD_COMPANY.COM
E017	J. DOE	CONTROLLER CONTACT	12/12/2000	--	111 ELM STREET STAMFORD, CT 06950
E175	S.TODD	PRIMARY ATTORNEY	8/4/1998	--	609-849-3344
E175	J.HOPE	AUTHORIZED SIGNATORY	8/4/1998	--	J.HOPE@HOLDING_TRUST.COM

FIG. 8

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ENTITY ID <u>901</u>	OWNER ID <u>902</u>	TYPE <u>903</u>	START DATE <u>904</u>	END DATE <u>905</u>	PERCENT HOLDING <u>906</u>
E017	E163	CLASS A	3/4/97	—	75%
E017	E501	CLASS B	2/3/98	—	25%
E175	E017	CLASS A	6/8/98	—	100%
E394	E017	CLASS A	3/4/97	5/3/00	100%

FIG. 9

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ENTITY ID	REGULATOR	COUNTRY/REGION
1001	1002	1003
E017	BANK OF DELAWARE	U.S.A.
E017	SECURITIES AND EXCHANGE COMMISSION	U.S.A.
E017	CARIBBEAN EXCHANGE COMMISSION	CARIBBEAN

FIG. 10

↙ 289

ENTITY ID	NAME	TITLE	SIGNATORY POWER
<u>1101</u>	<u>1102</u>	<u>1103</u>	<u>1104</u>
E017	J. SMITH	DIRECTOR	ALL
E017	J. JONES	DIRECTOR	ALL
E017	H. WHITE	TREASURER	FINANCIAL DOCUMENTS
E017	P. BLACK	ALTERNATE DIRECTOR	ALL, IF DIRECTORS CANNOT BE REACHED
E017	R. GREEN	EXECUTIVE COMMITTEE MEMBER	NONE
E017	T. STREET	ASSISTANT SECRETARY	NONE

FIG. 11

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ENTITY ID	QUALIFIED ID	TYPE	REPORTING ID	JURISDICTION ID	QUALIFY DATE	EXPIRE DATE
1201	1202	1203	1204	1205	1206	1207
E017	DELAWARE	MAIN OFFICE	YES	D34-9378	34/1997	34/2003
E017	HONG KONG	BRANCH OFFICE	NO	HK-93421	5/5/1999	--
E163	DELAWARE	BRANCH OFFICE	YES	D27-4110	1/1/1994	1/1/2003
E175	CAYMAN ISLANDS	BRANCH OFFICE	NO	C113-378	3/4/1997	--
E501	CAYMAN ISLANDS	MAIN OFFICE	NO	C184-492	2/3/1998	--
E501	HONG KONG	BRANCH OFFICE	NO	HK-93758	2/5/1998	--

FIG. 12

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ENTITY ID <u>1301</u>	REPORT <u>1302</u>	DOMICILE/ JURISDICTION <u>1303</u>	DUE <u>1304</u>	SENT <u>1305</u>
E017	TAX NOTICE	DELAWARE	4/15/2002	3/10/2002
E017	COMPLIANCE VERIFICATION	DELAWARE	12/31/2002	--

FIG. 13

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ENTITY ID <u>1401</u>	CONSOLIDATION TYPE <u>1402</u>	CONTROLLERS ENTITY TYPE <u>1403</u>	SAO ID <u>1404</u>	SAO CONTACT INFORMATION <u>1405</u>	SCRP AUTOMATED ? <u>1406</u>
E017	CONSOLIDATED	NONE	ACS	44(20)7992-3008 ANGELA.SALTER @GS.COM	YES
E163	NOT CONSOLIDATED	NONE	JFD	44(20)4737-8448 JORDAN.DACHS @GS.COM	YES
E501	CONSOLIDATED	LLP	JLH	44(20)7242-3123 JEAN.HERRING@ GS.COM	NO

FIG. 14

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ENTITY ID	TRUSTEE	BOARD NOTICE	BOARD QUORUM	ANNUALS DUE
1501	1502	1503	1504	1505
E163	NOT SPECIFIED	NONE	3	NOT SPECIFIED
E017	WILLIAM BROWN	14 DAYS	3	12/31
E501	CATHERINE GREEN	7 DAYS	5	NOT SPECIFIED

FIG. 15

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DOCUMENT ID <u>1601</u>	DOCUMENT NAME <u>1602</u>	DOCUMENT TEMPLATE <u>1603</u>
D011	SIGNATORY TEXT BLOCK	//DOCUMENTS/SIGNATORY_BLOCK.TMP
D017	PROPERTY AGREEMENT	//DOCUMENTS/PROPERTY.TMP
D018	JOINT DEVELOPMENT AGREEMENT	//DOCUMENTS/Joint_DEV.TMP
D073	NON-DISCLOSURE AGREEMENT	//DOCUMENTS/NON_DISCLOSURE.TMP
D105	CONFIDENTIALITY AGREEMENT	//DOCUMENTS/CONFIDENTIALITY.TMP

FIG. 16

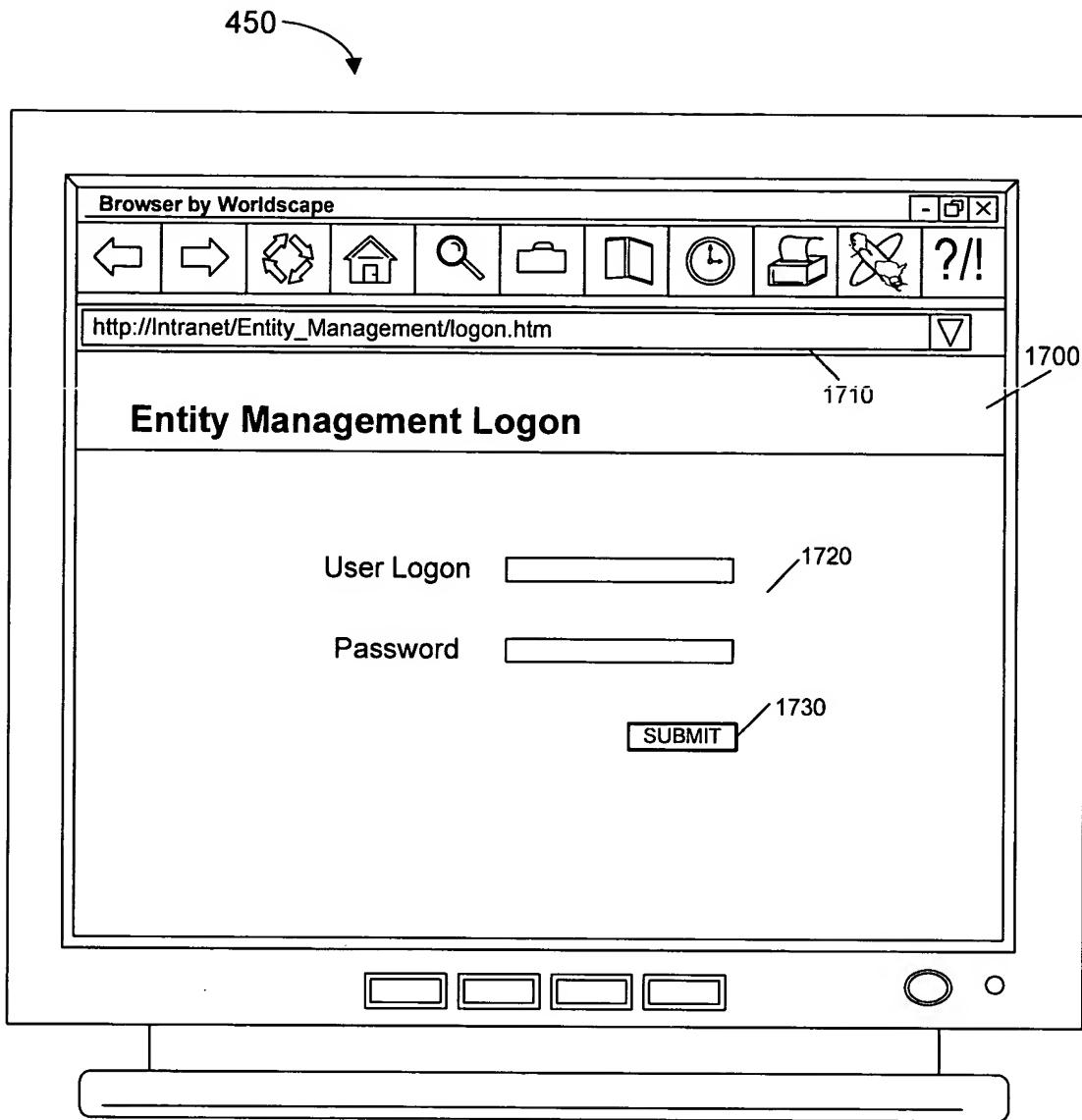


FIG. 17

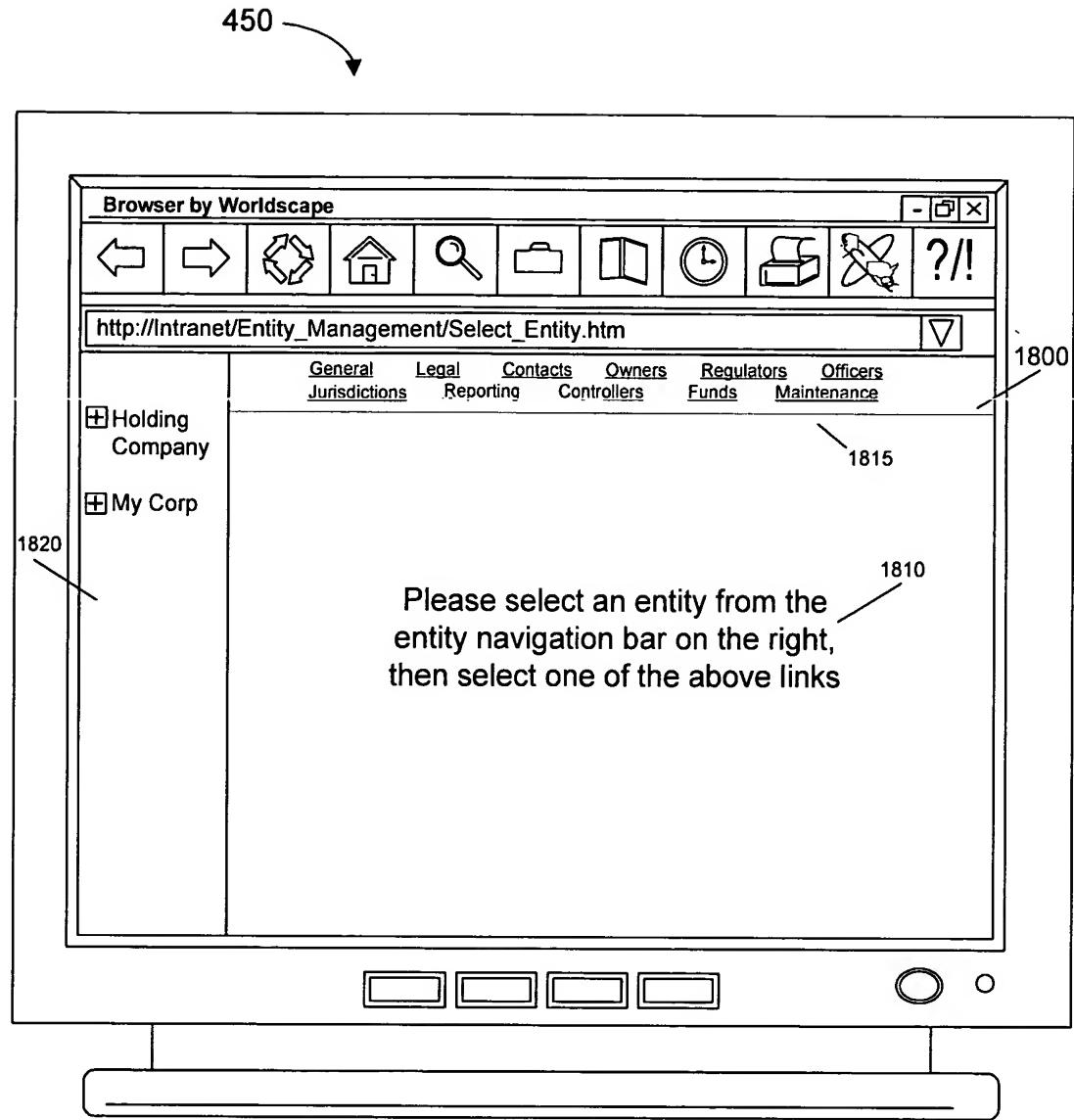


FIG. 18

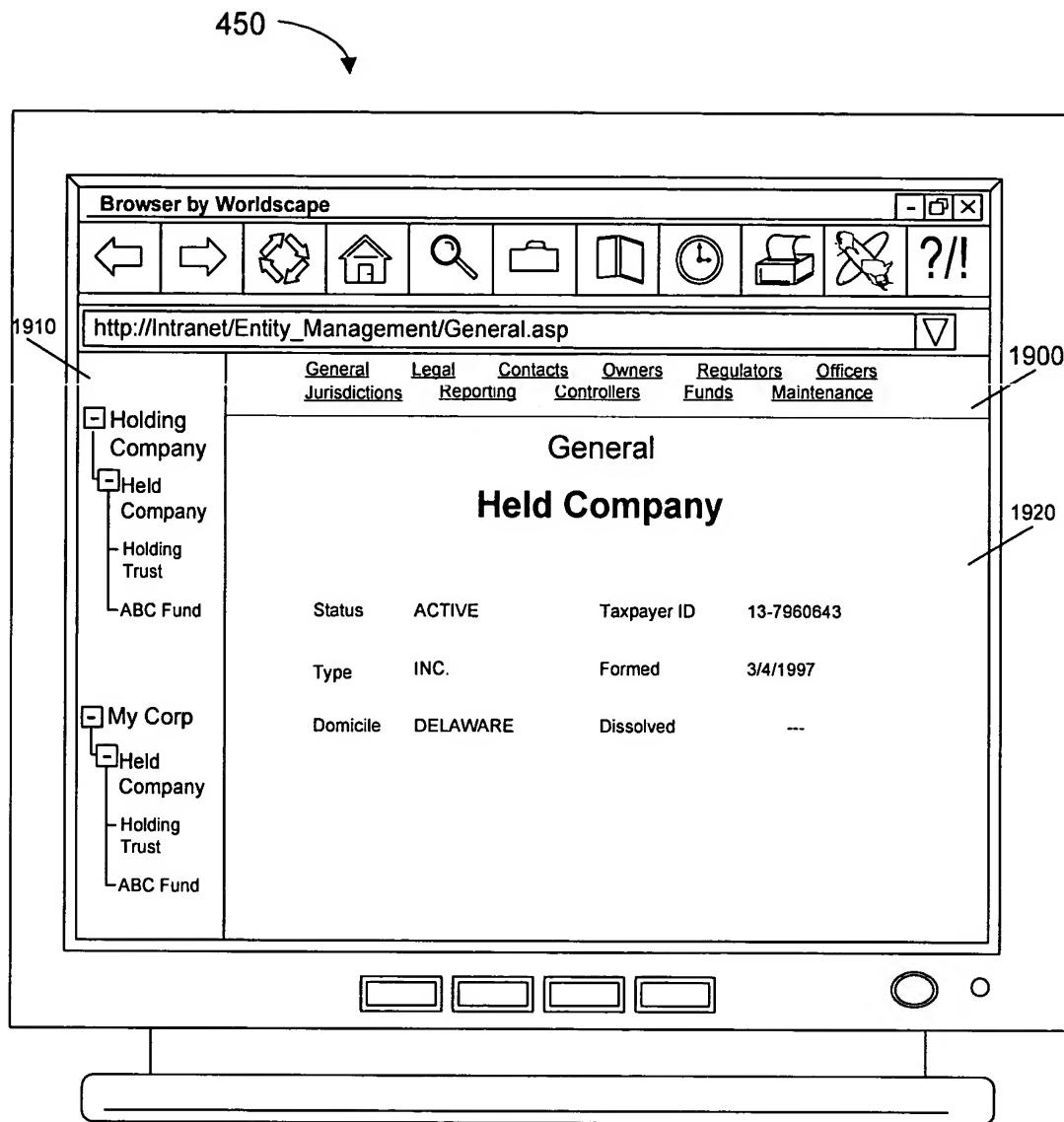


FIG. 19

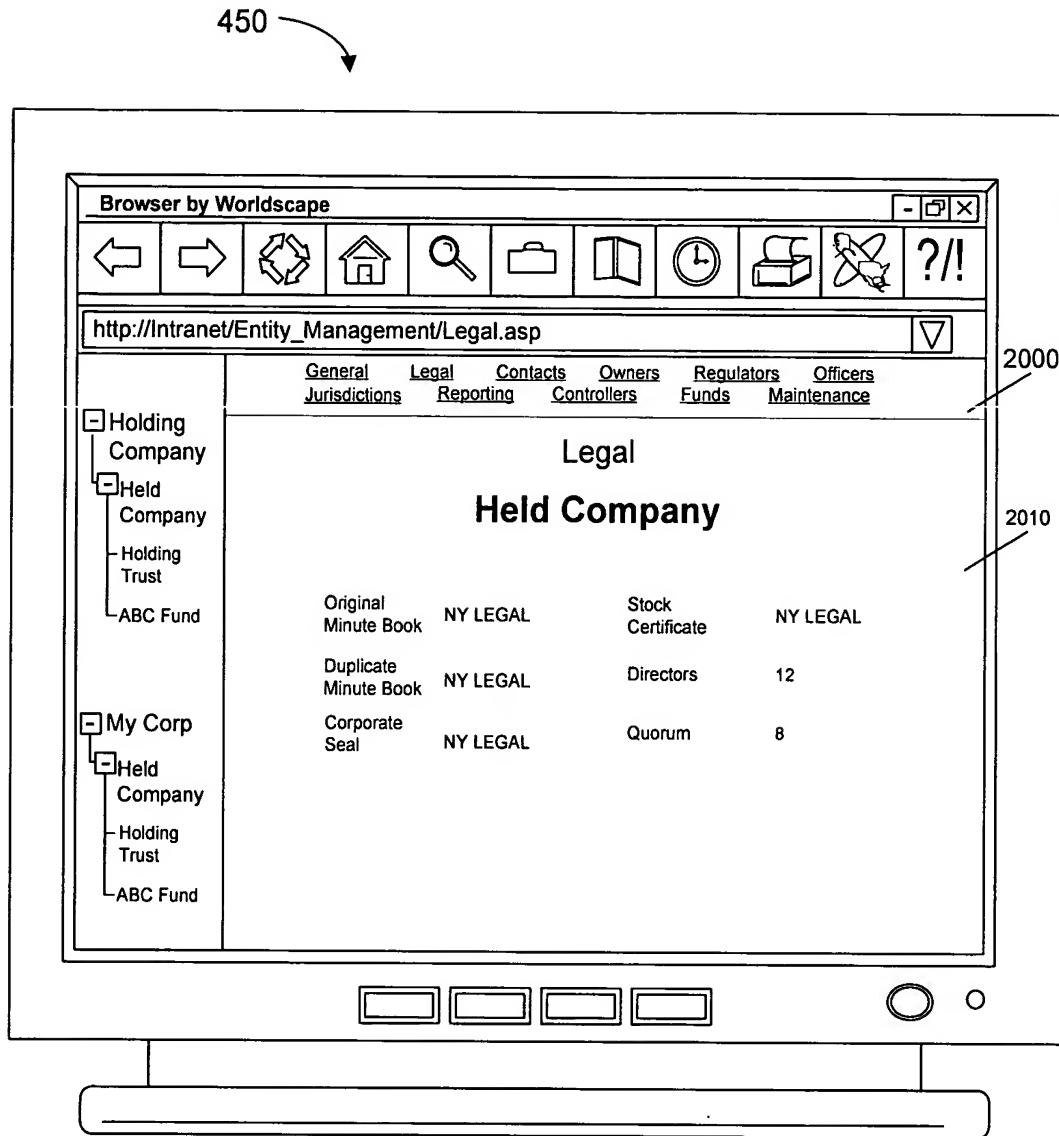


FIG. 20

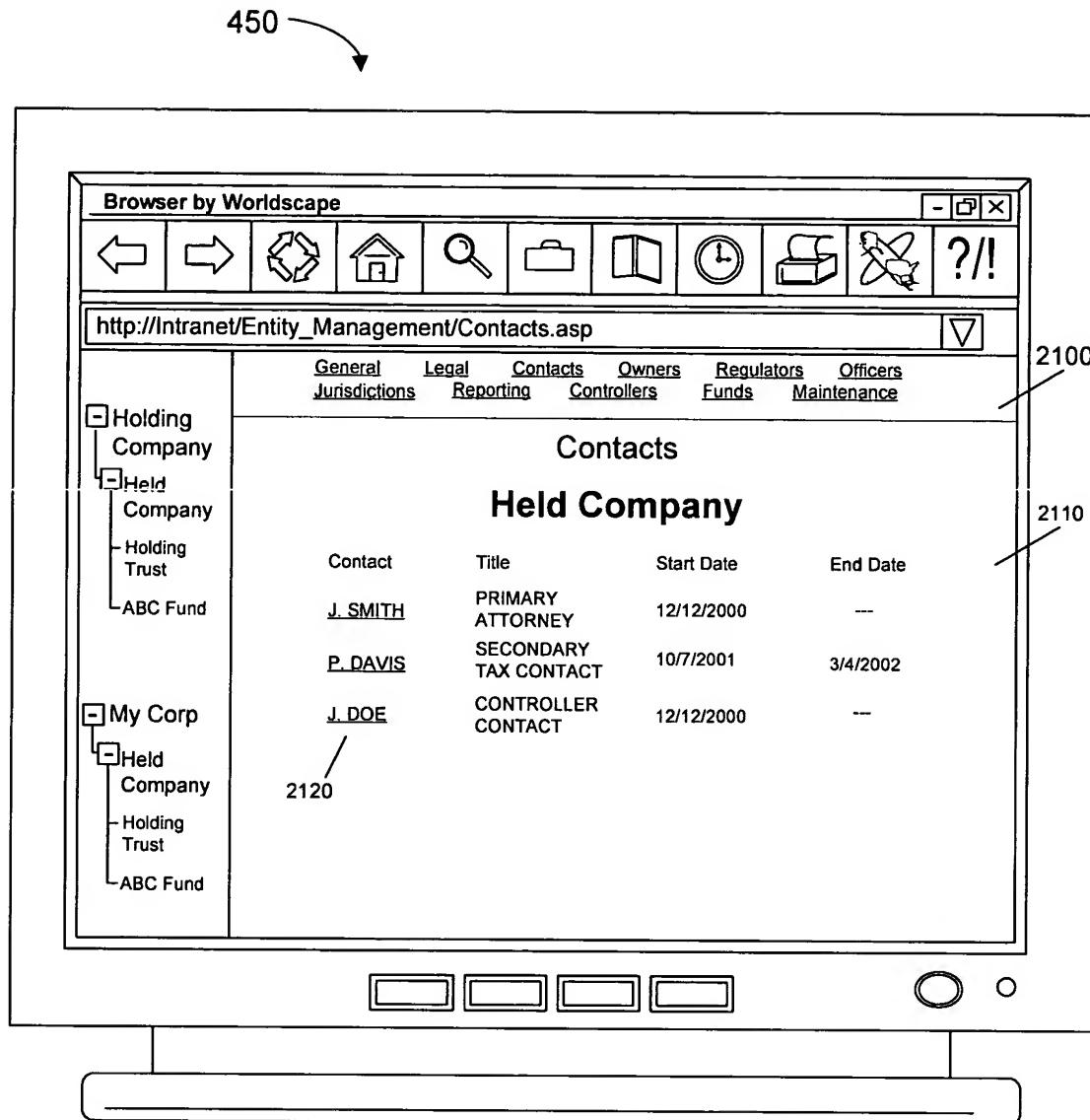


FIG. 21

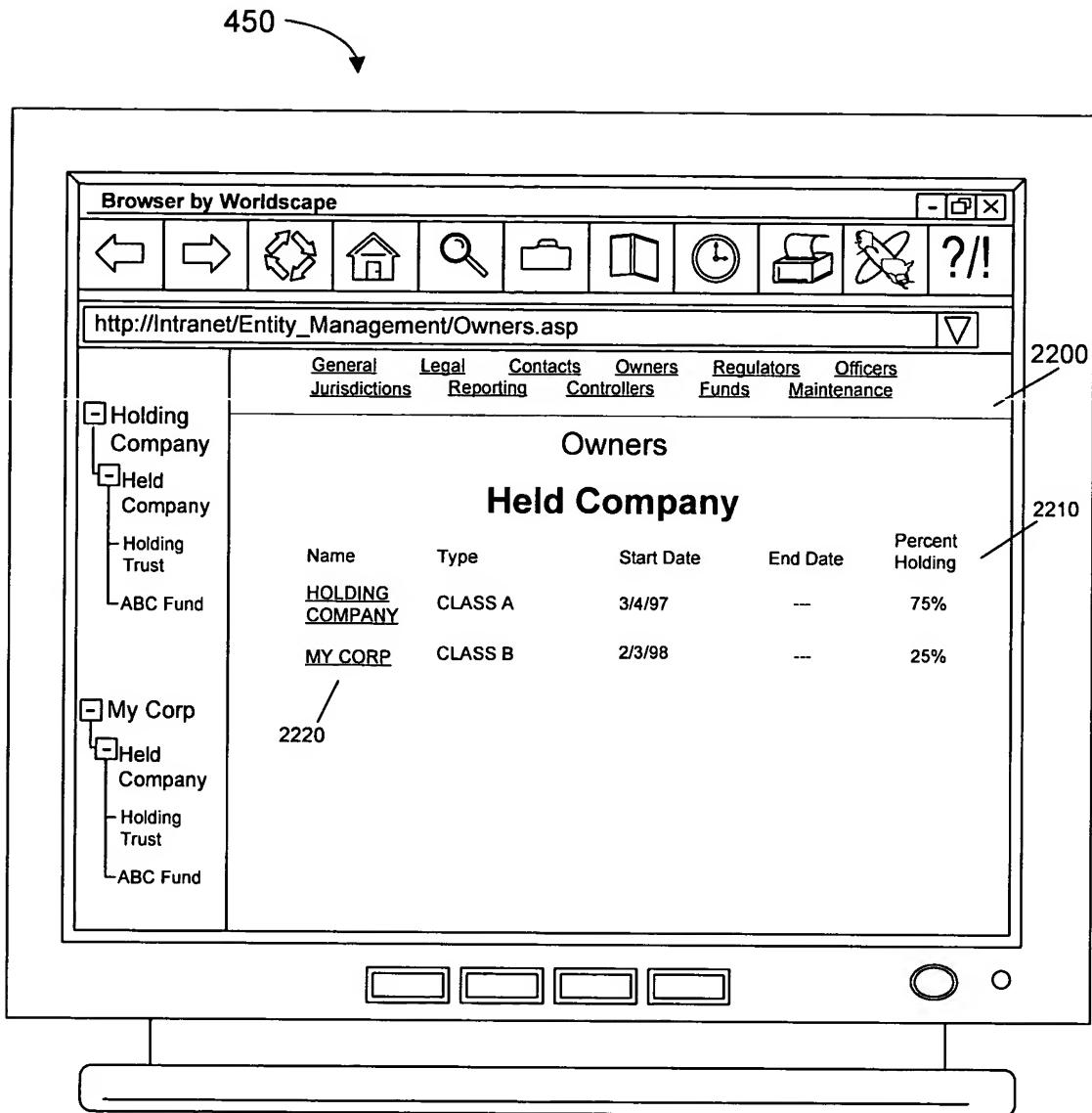


FIG. 22

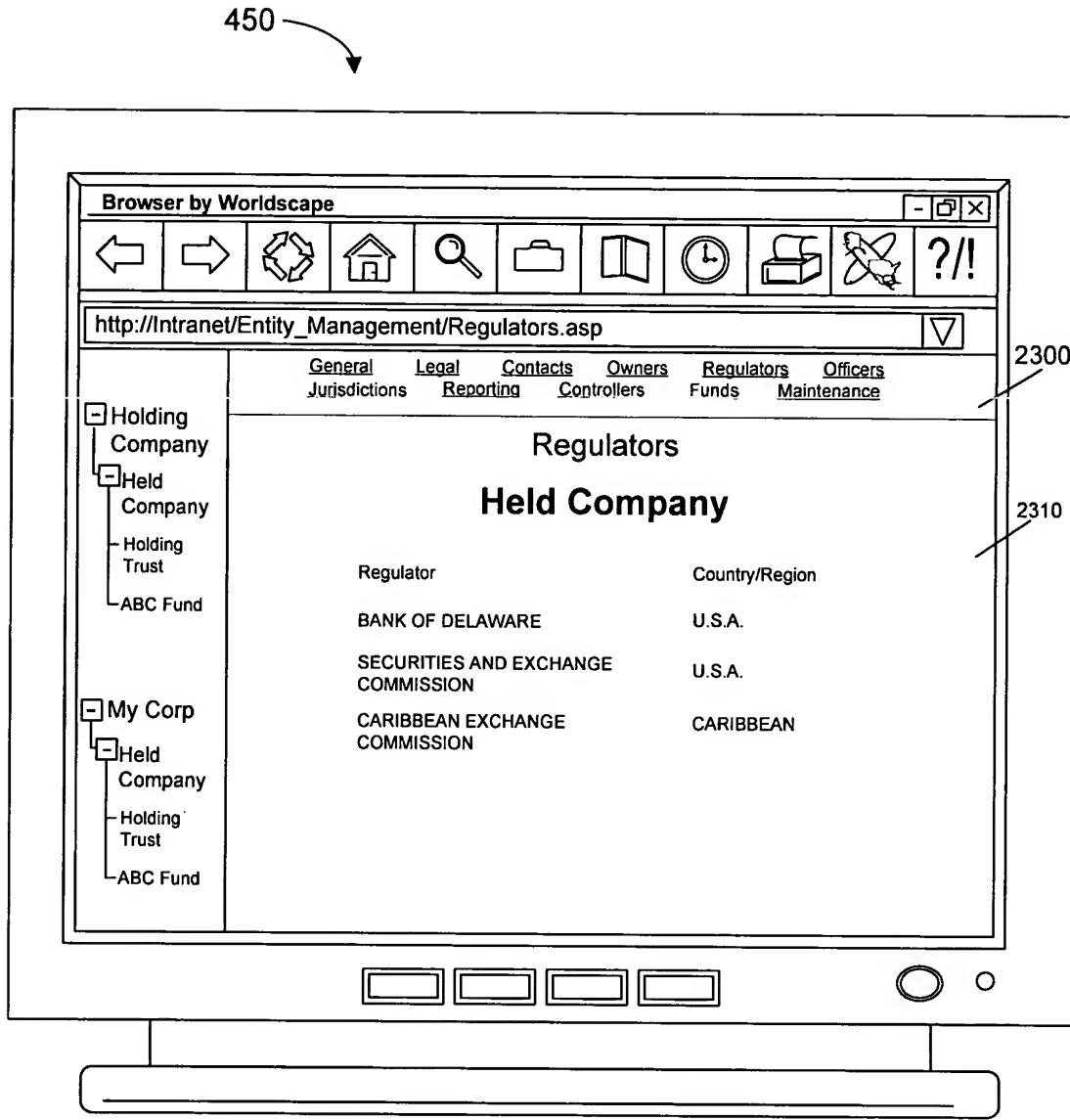


FIG. 23

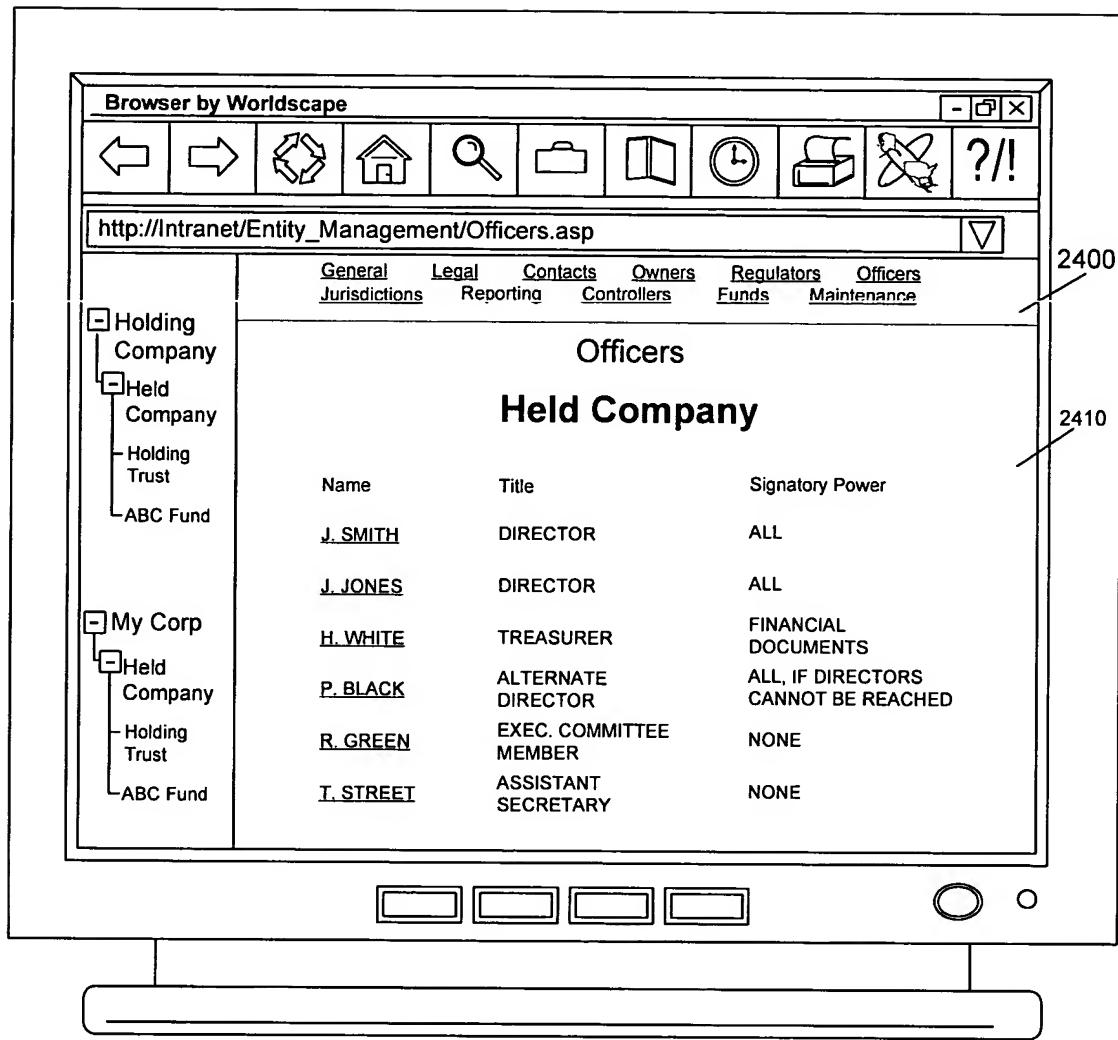


FIG. 24

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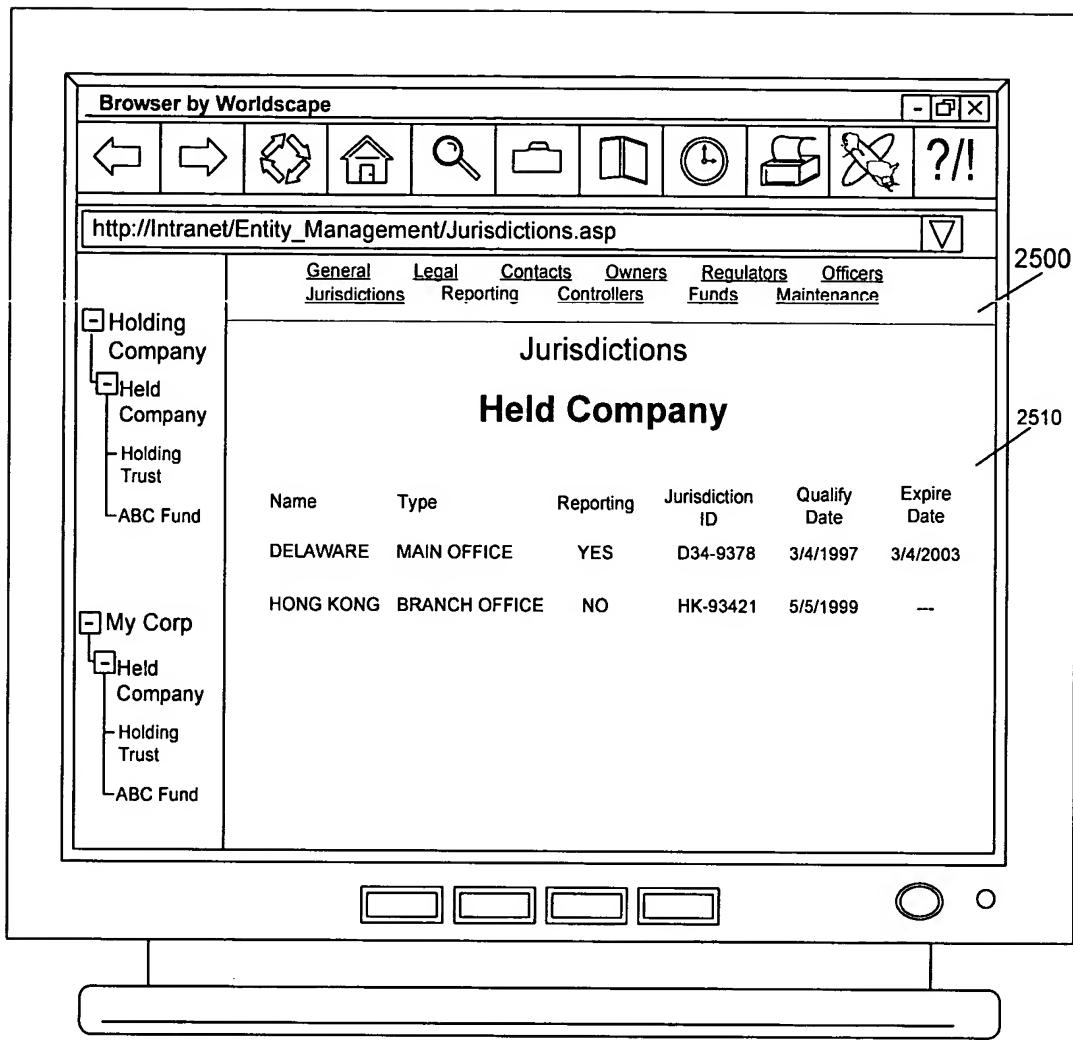


FIG. 25

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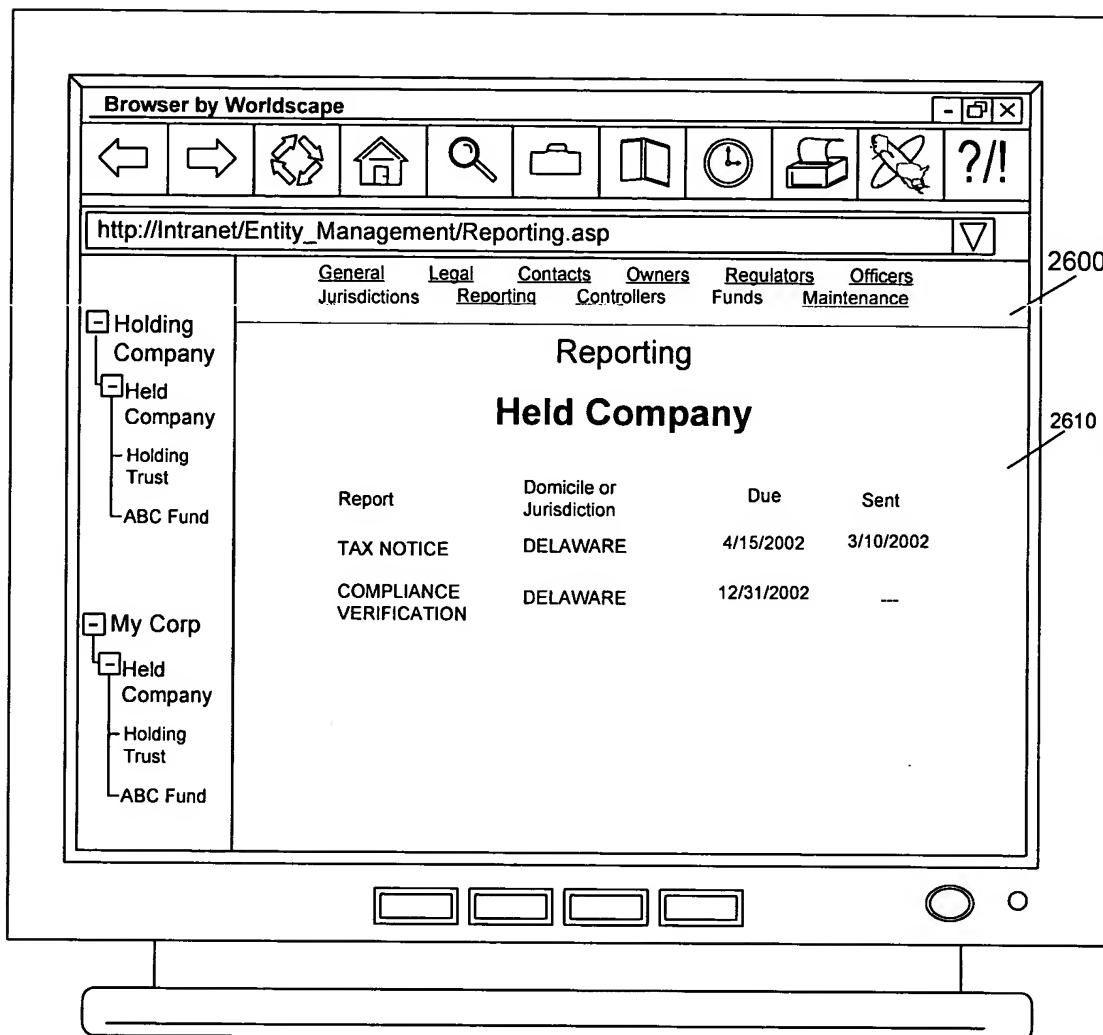


FIG. 26

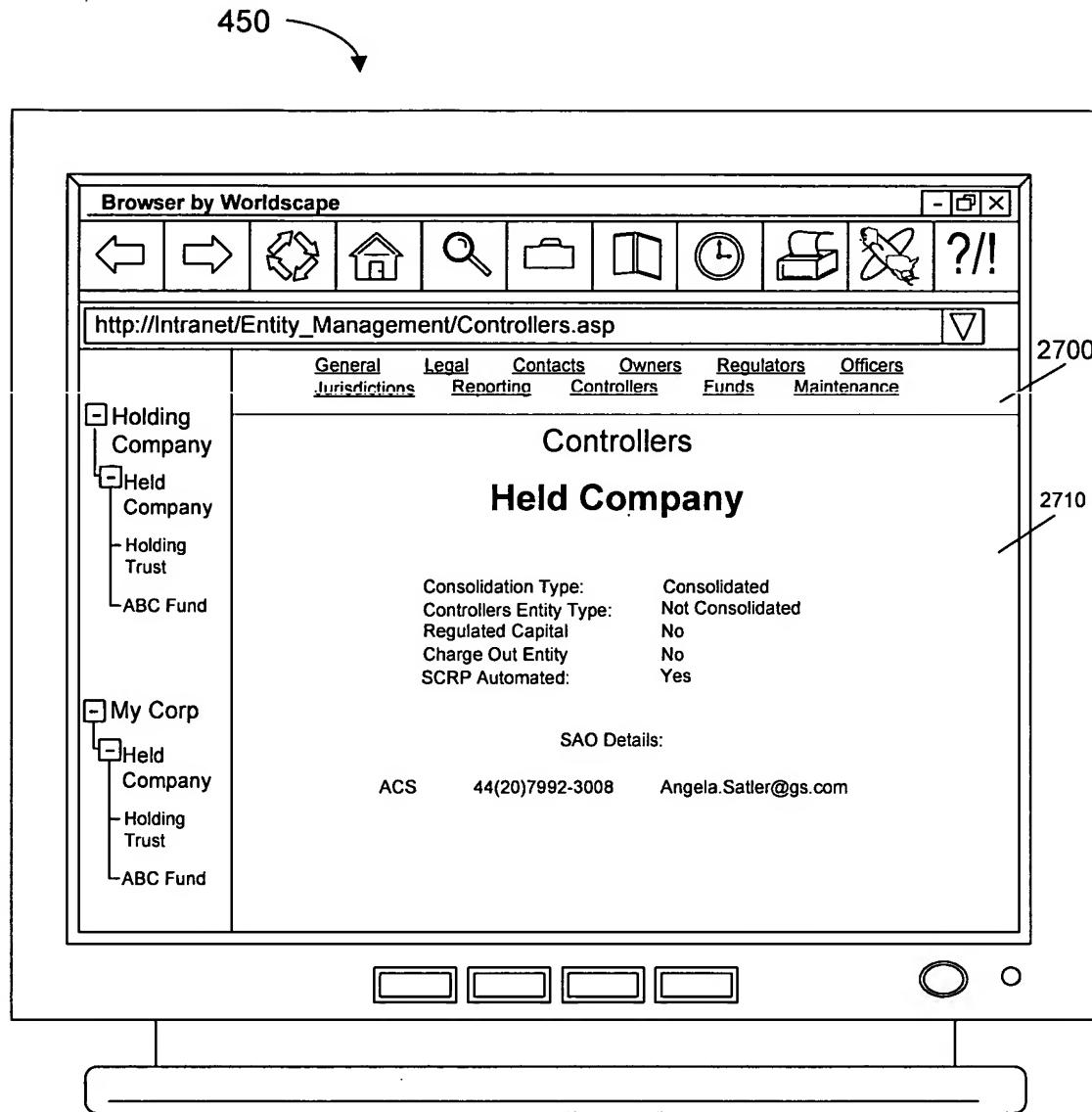


FIG. 27

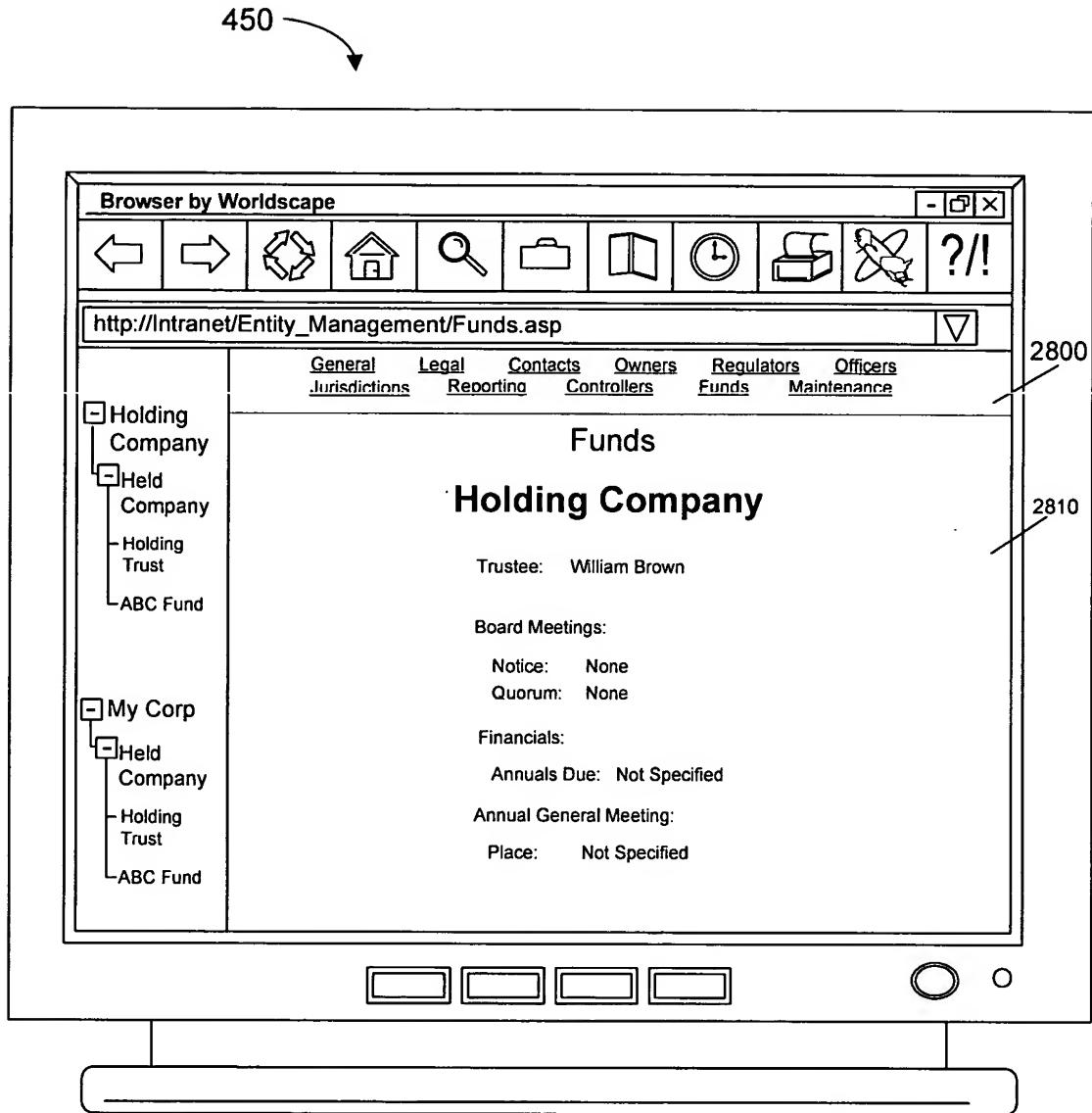


FIG. 28

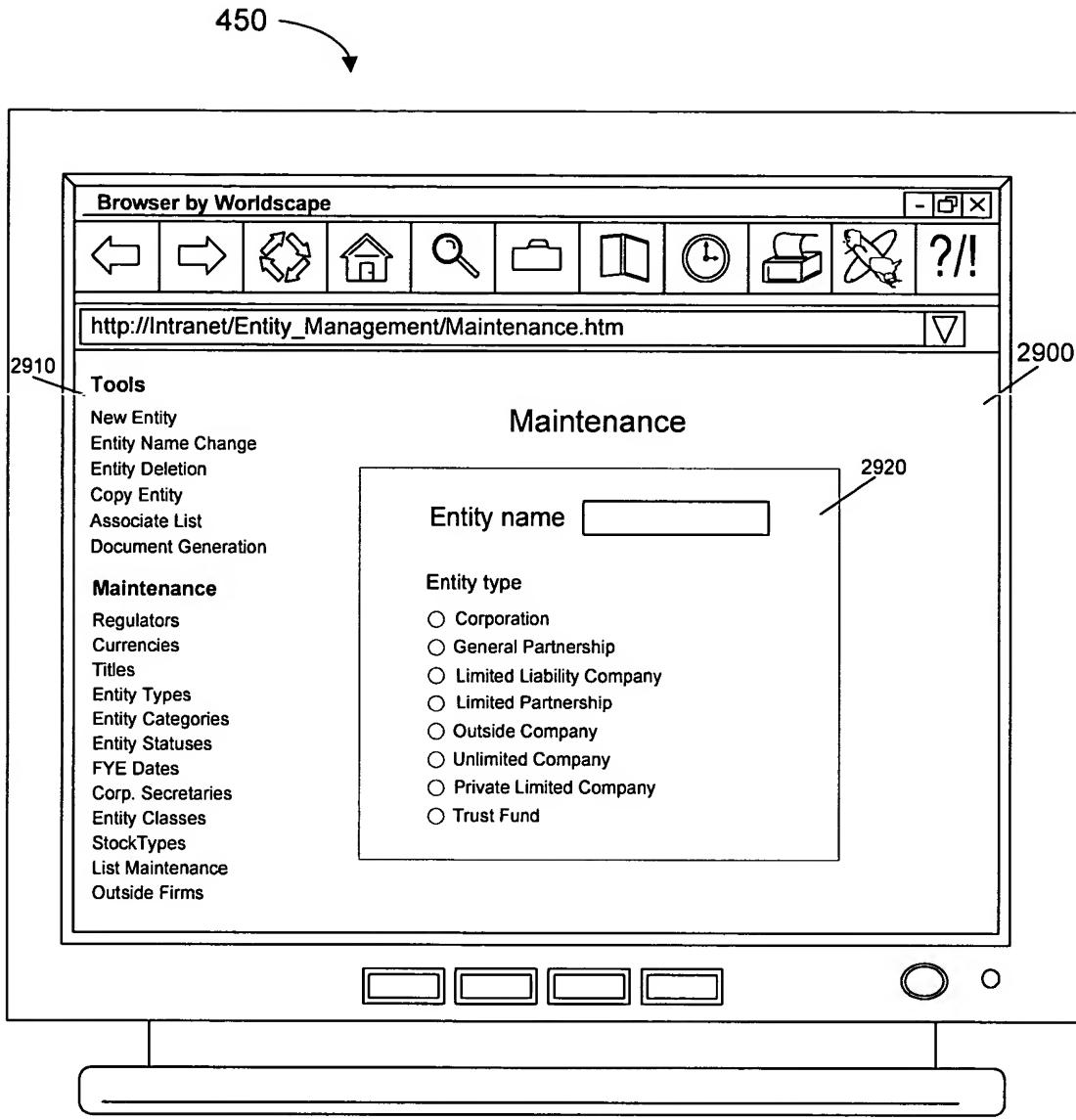


FIG. 29

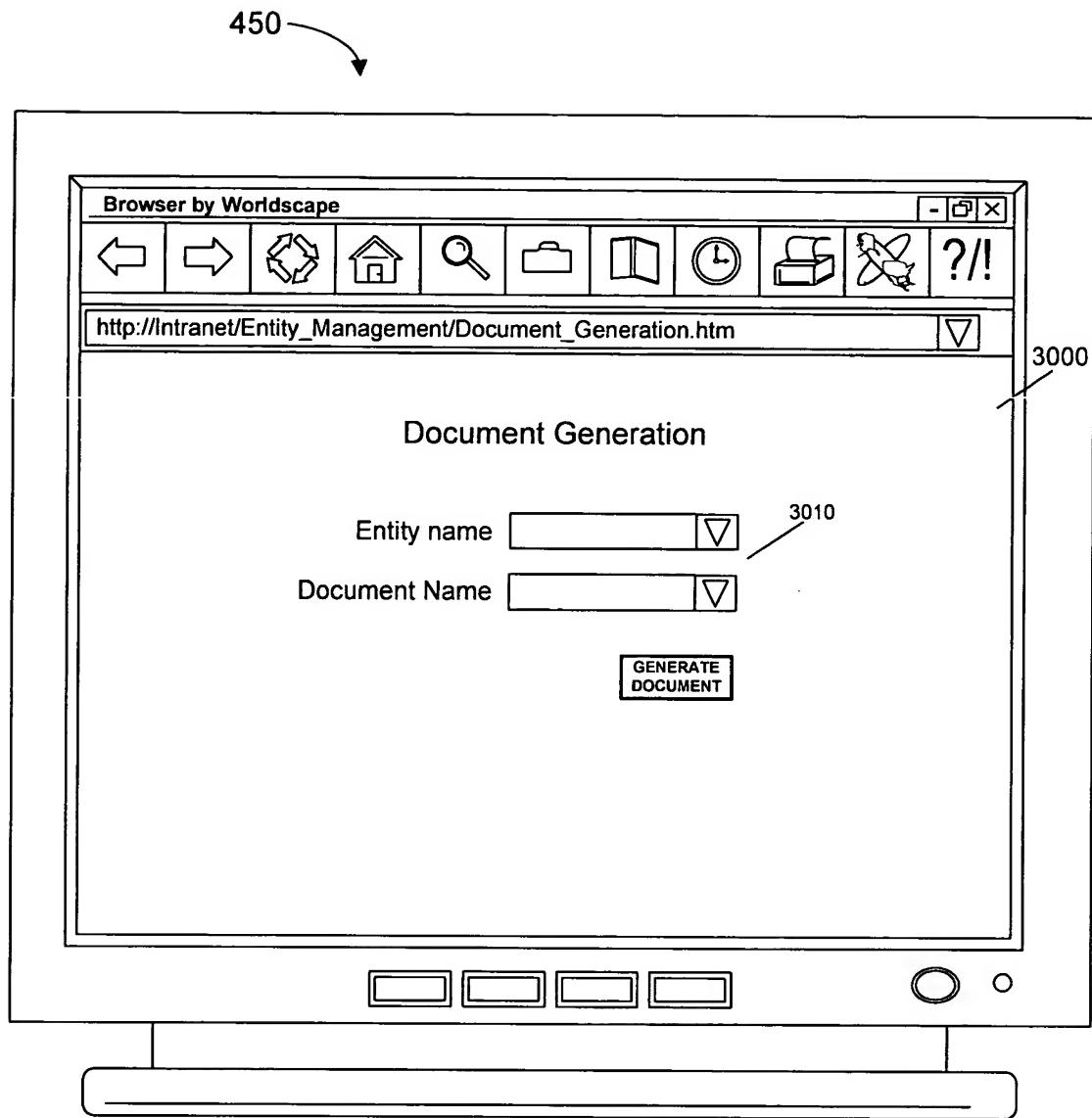


FIG. 30